Work Categories and Elements with Definitions

Work Category	Work Element # Work Element Name	Work Element Definition
BPA Internal Operations		
-	2 BPA Environmental Compliance	Covers any work completed internally by KEC, the Environmental Compliance arm of BPA.
	3 Computer Purchase	Covers any direct purchase of computers external to a contract.
	4 Land Audit	Covers the hazardous material/Phase 1 work done by Fred Walasavage's group usually in support of land acquisitions.
	5 Land Purchase	Covers the direct wiring of money to escrow associated with real estate transactions.
	6 TBL Work	Any work the Transmission Business Line provides in support of a Fish and Wildlife project. May include appraisal review, appraisals, help in development of an MOA, real estate negotiations, and GIS work.
Environmental Compliance	<u>g</u>	
	10 Conduct Hazardous Materials Survey	Any work done by a contractor related to hazardous material land audits or Phase 1 review.
	11 Obtain Cultural Resource Compliance	Any archeological work done by a contractor related to cultural resource surveys. May include either on the ground or literature surveys. Currently does not include work contracted out through KEC.
	12 Obtain ESA Compliance	Refers to work done by the contractor in support of complying with ESA regulations developed by NOAAF. NOAAF regulations cover threatened and endangered Anadromous fish. Covers both use of the programmatic HIP BO and the approach of developing an individual BA.
	14 Obtain Permits	Covers any work done by the contractor related to obtaining state, local, and federal permits.
	15 Prepare NEPA Checklist	Covers all of the contractor's work in support of the completion of the NEPA checklist.
	165 Produce Environmental Compliance Documentation	
Habitat / Passage O&M		
<u> </u>	16 Law Enforcement	
	18 Maintain Terrestrial Structure	
	19 Maintain Instream Structure	
	22 Maintain Vegetation	The upkeep of vegetation that may include the application of berbicides, movwing, watering, predator exclusion, etc. Does not include fencing (see WE: Install Fence). This work element may have some overlap with remove vegetation.
	24 Operate Facility	
	26 Investigate Trespassing	Use this work element to cover the effort involved in establishing what, if any, trespassing is occuring (human or wildlife). Use the corresponding WE for the actions taken to prevent trespassing (e.g., Install Fence). This does not include actions such as law enforcement.
	27 Remove Debris	Any work to remove items from a stream or land that are undesirable, such as trash, etc. Does not include the removal of a diversion.

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Work	t (Cate	gorv

Work Element # Work Element Name

Habitat Improvement

28 Trap and Haul

29 Add Roughness/LWD

30 Realign Channel

- 31 Conduct Controlled Burn
- 33 Decommission Road
- 34 Develop Alternative Water Source
- 35 Develop Pond
- 36 Develop Terrestrial Habitat Features
- 37 Excavate Spawning Channel
- 38 Improve Road
- 39 Install Cattle Guard
- 40 Install Fence
- 42 Install Tidegate
- 43 Install Water Control Structure
- 44 Nutrient Enhancement
- 45 Nutrient Reduction
- 47 Plant Vegetation
- 48 Practice No-till Seeding (BMP)
- 49 Reconnect Channel

Work to capture fish and transport for the purposes of assisting migration.

Work that adds natural materials in-stream to create habitat features or to improve channel morphology. Includes J-hooks, barbs, vortex weirs, and LWD. Can include work to stabilize or maintain a streambank, such as riprap. If structures are being added primarily to overcome a fish passage barrier, use work element # 81

Any active attempt to directly add sinuosity, meanders, or otherwise to return stream channel to a natural state. Involves excavation of stream channel. If work is solely to add features that change hydraulic conditions that may eventually cause channel realignment, then use work element # 29

Use of fire to improve habitat.

Work Element Definition

Covers any work to make a road unusable, such as a berm or removal of the road altogether

Includes watering troughs, spring development...

Build a pond, most frequently for the purpose of benefiting resident fish.

Install nesting boxes, snags, guzzlers, etc.

Most often associated with Chum Salmon, is work to improve a channel by digging, dredging, etc. May or may not be a channel was used historically. May also include work to add material conducive to spawning activities.

Work to correct road conditions that impact stream quality

Work to install various types of cattle guards. This activity may include the project design. Or, project design for fencing may be in the xyz work element, if the project is extremely large.

Work to install various types of fence and/or gates. This activity may include the project design. Or, if the project is extremely large, then design of the fencing may be in another work element. Can also include water gaps for livestock access. If the fence were for a riparian exclosure, then the protection metrics are covered under the work element by which the land rights were legally secured (i.e., #92, #96, or #97)

Usually refers to the installation of a modified tidegate. Could either be replacement of a pre-existing tidegate or the installation of a new one. It is anticipated that project design work will be captured in a separate work element, due to the magnitude of the design task. Use "Remove/Breach Dike" if the tidegate is only temporary. O+M is usually required but is often not paid for by BPA.

Usually refers to the creation of a wetland. Often requires O+M once the structure is in place, which may or may not be paid for by BPA.

May involve the addition of either carcasses or direct nutrient introduction via a fertilizer.

Usually designed to reduce algal blooms.

Install plants for the purposes of either erosion control or shading. May be riparian or upland in nature. Often requires O+M.

Includes no-till or direct seed for any agricultural programs designed to reduce erosion or sedimentation.

Usually involves removal of material in order to re-connect channels to historical configuration.

Work Category	Work Element #	Work Element Name	Work Element Defi
	50	Remove / Breach Dike	Any operation to remove dike.
	51	Remove Animals	Work to remove an unde species of fish. May be ware
	52	Remove Mine Tailings	Work to remove remnant terrestrial or aquatic in na
	53	Remove vegetation	Work to remove an unde or non-native species of species.
	55	Upland Erosion and Sedimentation Control	
Hatchery O&M			
	56	Acclimate Juvenile Fish	Describes work only to a other than accumulation,
	57	Develop Hatchery Annual Operations Plan	Describes work to develo
	58	Develop HGMP	Hatchery Genetic Manag
	59	Incubate Eggs	Describes work only to in incubation, use work eler
	60	Maintain Fish Health / Conduct Pathology Sampling	See Peter.
	61	Maintain Hatchery	Includes all maintainance grounds, raceways, wate isintended to include all t produce fish would be ur also be used for efforts s fledged hatcheries, but a
	63	Rear Fish	
		Spawn Fish	
		Transport Fish	
		Trap/Collect/Hold Fish - Hatchery	
In-stream Passage Impro	vement		
	67	Install Bridge	Work to install a bridge or associated with removing the design is typically cal magnitude. See "Prepare
	68	Install Culvert	Work to install or replace In the event multiple culv should be covered under

69 Install Diversion Fish Screen

finition

e part or all of a dike. Also may include the installation of a cross-

lesirable animal species for an area. Is often work to remove exotic work to remove undesirable native species of animal.

nt landscape effects from old mining operations. Could be

lesirable plant species for an area. Is often work to remove exotic f plants. May also be work to remove undesirable native plant

accumulate fish. If your work includes fish-producing activities n, use "Produce Fish".

lop a hatchery operations plan.

agement Plan. Is required by Council for all production projects.

incubate eggs. If work includes fish-producing activities other than ement # 63, "Rear Fish."

ce activities associated with a hatchery including buildings, ter treatment, equipment, vehicles, etc. This work element things not specifically related to fish. For example, work to under "Produce Fish" or "Incubate Eggs". Maintain hatchery can such as accumulation ponds, net pens, etc. that are not fullare part of the process.

often for the purpose of improved passage and/or flow. Can be ng a dike, or part of a fencing project to route cattle. For a bridge, alled out in a separate work element when it is of a large re Implementation Design and Budget".

e a culvert often for the purpose of improved passage and/or flow. lverts are used at the same location or passage obsticle, the work should be covered under a single work element. Multiple culverts in diefferernt locations should use separate work elements. For a culvert, the design is typically called out in a separate work element when it is of a large magnitude. See "Prepare Implementation Design and Budget".

Work to install or replace a fish screen associated with a diversion. Often of a large scale, screens of this type usually require an active cleaning device. For work to screen a pump, use "Install Pump Screen".

Work Category

Work Element # Work Element Name

70 Install Fish Trap/Monitoring Weir

- 72 Install Headgate
- 74 Install Infiltration Gallery
- 76 Install Jump Pools
- 77 Install Ladders
- 78 Install Pump
- 79 Install Pump Fish Screen
- 80 Install Siphon
- 81 Install Weir
- 82 Install Well
- 84 Remove Diversion
- 85 Remove/Modify Dam
- 86 Water Exchange

Land Acquisition / Conservation Easement

- 87 Conduct HEP
- 88 Conduct Land Survey
- 89 Define Easement Terms and Conditions
- 90 Develop Capital Package
- 91 Identify Minimum Habitat Units
- 92 Lease Land
- 93 Perform Appraisal
- 94 Perform Title Search
- 95 Provide Legal Description
- 96 Purchase Easement
- 97 Purchase Fee Title Land

Other

98 Other

Work Element Definition

Installation of a weir, often with a trap, that is used to monitor fish passage or to collect juvenile or adult fish for biological sampling, trap and haul, hatchery broodstock, etc. This describes the installation of relatively permanent traps, as well as the purchase and deployment of relatively mobile traps like rotary screw smolt traps.

Work to install weir-like structures that are intended primarily to overcome a fish passage barrier (e.g., some vortex weirs). Use work element # 70 for weirs installed primarily to restrict fish passage for the purpose of monitoring or collecting fish (e.g., picket weirs).

Work that removes a fish passage barrier associated with an irrigation diversion, including push-up dams.

Any work that facilitates fish passage over a natural (e.g., beaver) or human-made dam by breaching or removal. If used in conjunction with other fish passage structures like jump pools, ladders, or passage weirs, count the metrics under this work element.

Work Category Work	Element #	Work	Element	Name
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Planning and Coordination

Work Element Definition

99 Conduct Community Outreach	
100 Construction Management	Oversight of construction activities. Usually only used on larger construction activities
-	where the construction and construction management are split out. Also includes bidding

- 101 Create Facility Operation Manual
- 102 Develop Action Plan
- 103 Develop Annual Maintenance Plan (Facilities / Grounds)
- 104 Develop Bid Package
- 105 Develop Construction Plan
- 106 Develop Fish Passage Operations Plan
- 107 Develop Implementation Plan
- 108 Develop Management Plan
- 109 Develop MOA
- 110 Develop Monitoring and Evaluation Plan
- 111 Develop Recovery Plan
- 112 Develop Subbasin Plan
- 113 Fund or sponsor Symposia / Workshop / Meeting
- 114 Identify and Select Projects
- 115 Inventory/Assess Habitat Conditions
- 116 Inventory/Assess Passage Impediments
- 117 Inventory/Assess Watershed
- 118 Landowner Coordination
- 119 Manage Projects
- 120 Prepare Feasibility Study
- 121 Prepare Implementation Design and Budget
- 122 Provide Technical Review
- 123 Regional Coordination

where the construction and construction management are split out. Also includes bidding the work, supporting land negotiations, What else?

The development of a manual to support the O and M of a facility post-construction.

Usually a large, regionally coordinated plan focused on a specific type of activity in a specific area such as habitat restoration in the estuary. Often in association with the FCRPS Biological Opinion.

A plan developed to coordinate the operation of multiple passage facilities often operated by multiple parties.

Covers the development of Wildlife Management Plans, Land -use Management Plans, Memorandum of Agreement - often associated with land acquisitions, construction easements.

Covers work by the contractor to identify, prioritize, asses, and ultimately select projects. Often associated with Model Watersheds, or habitat restoration programs that coordinate multiple projects within a larger umbrella project.

Covers work by the contractor to manage on the ground efforts, or to manage subcontractors associated with the project.

Preliminary study to determine the feasibility of a project. Often at a more conceptual stage than - Prepare Implementation Design and Budget

The development of technical details, engineering plans, etc and their associated costs prior to implementation or construction. Usually used on larger construction or habitat restoration projects.

Predator Control

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Work Category	Work Element # Work Elemen	nt Name Work Element Definition
	124 Administer Regis	tration Sites
	125 Coordinate Paym	nents
	126 Implement Remo	val Fisheries

Reporting

- 128 Prepare / Submit Journal Article
- 129 Prepare Annual Property Inventory Report
- 130 Prepare Final / Close-out Report
- 131 Prepare Financial Estimates
- 132 Produce Annual Report
- 133 Produce BiOp / Metrics Report
- 136 Produce Research/Evaluation Findings Report
- 139 Produce NEPA / ESA Report
- 141 Produce Progress/Milestone Report

RM & E and Data Management

156 Develop RM&E Methods and Designs

157 Collect/Generate Field and Lab Data

These reports primarily present findings from analysis and evaluation, including program reviews. "Analysis" typically involves hypothesis testing and/or tests of statistical significance in differences across groups/treatments or time that directly support decisions regarding resource or program/project management. This contrasts with reports that primarily present raw and summary data (including means, variances, and trends), which are covered by work element # 132 (annual progress report) and/or #141 (other regular reports)

These include daily logs, monthly and quarterly reports, milestone reports, and any other regular reports of progress other than annual (see work element # 132)

Work that develops and tests conceptual, quantitative, and technological tools for application in research, monitoring, and/or evaluation projects. Includes statistical and sampling designs, conceptual models, tagging and other equipment, software development, and generally any other work that prepares for the implementation of actual data collection/generation. Does not apply to producing an RM&E plan itself (reporting), although it does include the analyses required to write the plan. Also does not apply to models that are developed primarily to analyze and interpret existing data.

Work to collect, create, generate, or capture source data. Includes entering data into a computer spreadsheet/database, preparing metadata, and quality assurance/quality control processes. Also includes taking samples for later analysis (e.g., genetic and macroinvertebrate samples) and any preparations for collecting data if not covered by another work element. Also includes generating secondary/derived data when those data are stored in a database for access and use by other parties for analysis like primary data. Capturing data includes entering data into a computer from historical records, digitizing images, and other methods for converting information to digital format.

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Work	c Cate	oorv
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Work Element # Work Element Name

158 Mark/Tag Animals

159 Submit/Acquire Data

160 Manage/Maintain Database

161 Disseminate Data

162 Analyze/Interpret Data

Water Conservation

148 Install Flow Measuring Device

149 Install Pipeline

150 Install Sprinkler

151 Line Diversion Ditch

Water Rights Acquisition / Lease

152 Complete Water Entity Checklist

153 Lease Water Right

154 Negotiate Water Right Transaction

155Purchase Water Right

164 Transfer Conserved Water In Stream

Work Element Definition

These are activities integral to placing marks/tags on animals. Recognizing that this is a subset of data collection/generation, it has been separated to facilitate tracking the sometimes-significant costs associated with fish marking/tagging. This work element includes capture and bio-sampling activities when they support a primary purpose of placing the mark/tag. It also includes monitoring the effects of the mark/tag on the animals (e.g., tagging mortality), the mark/tag retention/detectability, other QA/QC for the mark/tag data, and creation of associated metadata. It does not include capture activities when the primary purpose is to collect biological data and does not include subsequent mark/tag observations and analysis.

This work is for transferring data from one spreadsheet/database to another, typically from a field or lab site to a higher-level (e.g., regional or national) database. It includes both the act of sending and receiving, hardware/software needs for automated uploads/downloads, the development and application of data exchange protocols (including QA/QC), and any formatting and documentation required on the sending end to make the transfer. It does not include initial data entry or manipulating (e.g., reformatting) data at the receiving end. This work element explicitly reinforces the importance of transferring data to databases where they will be maintained and accessible, but does not anticipate that this activity will usually require significant effort or costs.

Any work that maintains or improves the security, quality, accessibility, or utility of data in a structured database. Includes manipulation of the data to conform to data standards, database hardware/software maintenance and improvements, QA/QC, building and maintaining connectivity with interrelated applications (e.g., GIS, web portals), creation of metadata/documentation and user-support materials, archival, etc. This applies both to larger regional databases and to local databases (can include spreadsheets) maintained on desktops for individual projects. Does not include generation of data queries or reports.

All work that makes data available to users, including maps, data query systems, internet data distribution, and development of online data display tools. Also includes ad hoc data summaries and reports and regular data reports, except those covered directly by other reporting work elements.

These activities apply analytical tools to render meaning from data for making better management decisions. They go beyond data summaries. They often involve tests of statistical significance and may include modeling, indices, and synthesis. They typically culminate in resource management recommendations presented in a report of research/evaluation findings.